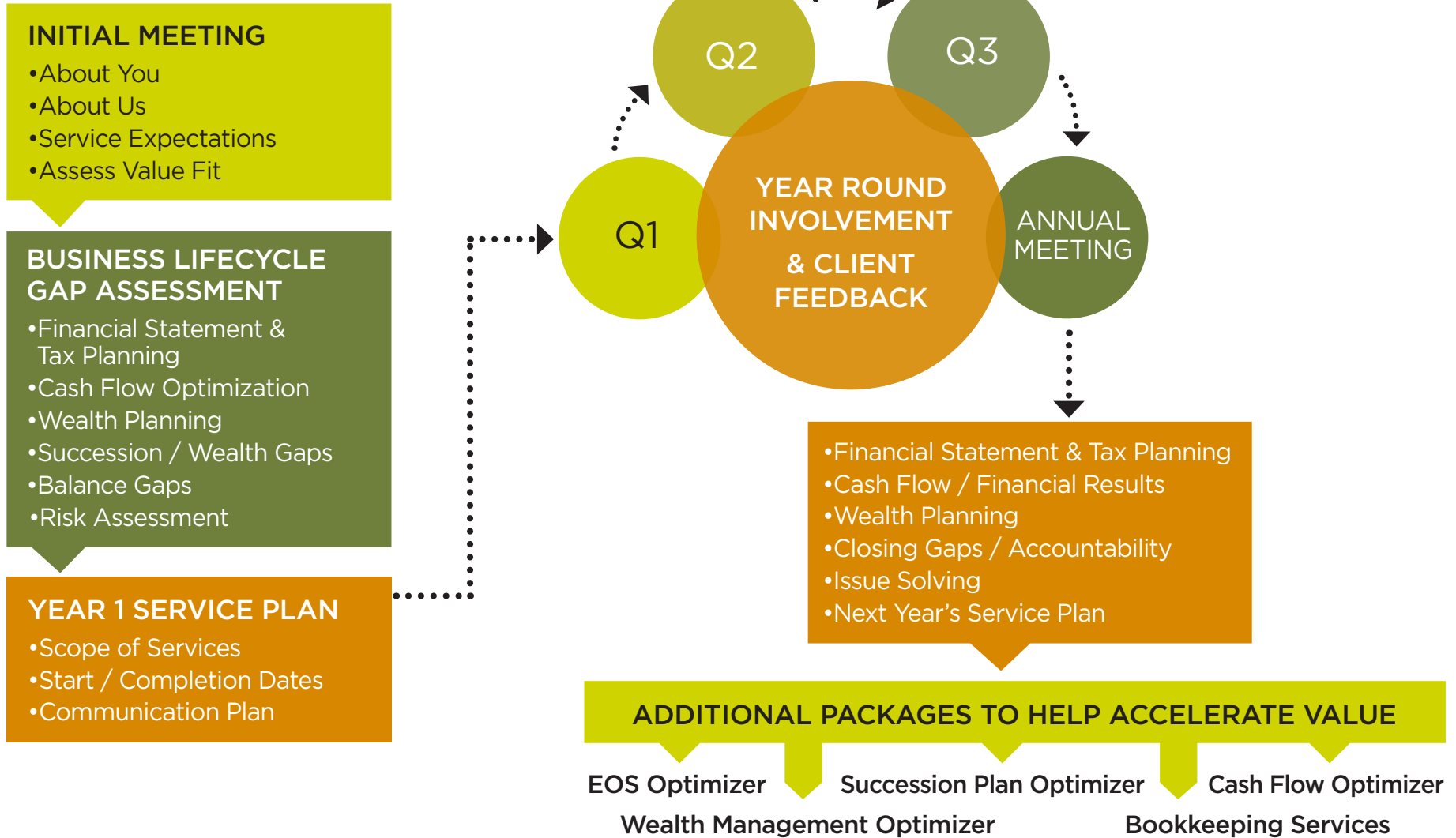


BGW PROVEN PROCESS



WE DELIVER VALUE THROUGH OUR PROVEN PROCESS. WE DIFFERENTIATE OURSELVES BY LISTENING TO YOU AND HELPING YOU ACHIEVE YOUR VISION.

HELPING BUSINESS OWNERS ACHIEVE THEIR VISION



We help you solve the following questions:

- I don't understand why I owe so much in taxes? What else can I do?
- Why isn't my financial statement done? This isn't going to look good for the bank!
- Why can't I get meaningful information I need to run my business?
- What's my company worth - will it be enough for me to retire?
- How do I get my (sales, operations, finance) team to perform better?
- I have no life outside of the company - how do I get some balance?
- I'd like to grow through acquisition - now what?
- I'd like to sell my company, now what?
- I'm having cash flow / profitability problems, what do I do?
- I need a better relationship with my (bank, wealth manager, legal team) - can you help me?
- My ownership team is not getting along - what do we do?
- I'd like to reward my employees and get an 'ownership' culture - how do I do that?

OUR NICHE

We are a local CPA firm which helps privately held businesses and their owners save money, make money, stay out of trouble, and have fun.

OUR TARGET MARKET

Locally owned private companies and their ownership teams.

OUR UNIQUES

- Relationship Oriented - Active and Collaborative
- We think like business owners
- We listen to you - our focus is to help you accomplish your goals
- We are fun!